

99-2 Preliminary Syllabus, Da-Yeh Univ

| Information | | | |
|-------------------|---------------|-----------------------|----------------|
| Title | 理財工具與投資型保險商品 | Serial No. / ID | 2240 / FBM4018 |
| Dept. | 財務金融學系 | School System / Class | 大學日間部4年1班 |
| Lecturer | 吳勝景 | Full or Part-time | 專任 |
| Required / Credit | Optinal / 3 | Graduate Class | Yes |
| Time / Place | (三)234 / B407 | Language | Chinese |

Introduction

This class covers basic concept of Financial Planning Practice.

Outline

1. Introduction to Financial Planing
2. Financial Statement Analysis
3. Time Value of Money
4. Bonds and Stocks Valuation
5. Risk and Return
6. Retirement planing

Prerequisite

Financial management, Statistics