99-1 Preliminary Syllabus, Da-Yeh Univ

| Information | | | |
|-------------------|----------------------------------|-----------------------|----------------|
| Title | 投資學 | Serial No. / ID | 1895 / FBM3004 |
| Dept. | 財務金融學系 | School System / Class | 大學日間部3年1班 |
| Lecturer | 吳勝景 | Full or Part-time | 專任 |
| Required / Credit | Required / 3 | Graduate Class | No |
| Time / Place | (—)78 / B202 (<u></u>)1 / B202 | Language | Chinese |

Introduction

To learn the basic concepts and fundamentals of investment. This class covers basic concept of financial management, including investment policies and risk management.

Outline

- 1. Introduction to investments
- 2. Financial market and institutions
- 3. Interest rates and the term structure of interest rates
- 4. Bonds and stocks valuation
- 5. Risk and return
- 6. Capitl assets pricing model
- 7. Portfolios management

Prerequisite

Statistics